Appendix 2: Proposed Grouping of Charitable Trusts

	Existing Trusts	Investments	s held	Cas	h held		al value 1-3-15	Total Income generated		tal Expenditure		al Value		One off set up fees 2.5%		Annual fee	Return required by SCF after year 1 to break- even	Return required to deliver £40,000 for grants
1. Education	Proposed New Objects: To promote activities which support young people up to the age of 25 in Brighton & Hove, especially those which promote education, training or personal development and support children and young people in need.																	
	The Brighton Educational Trust	£ 1	128,933	£	9,202	£	138,135	£ 4,789	£	3,175								
	The Oliver & Johanna Brown Apprenticeship	£ 3	346,786	£	39,086	£	385,872	£ 12,969	£	8,351								
	Miss Laura Soames Charity for Education of Girls	£ 1	192,553	£	13,044	£	205,597	£ 7,148	£	4,578								
	The Hallet Scholarship	£	92,910	£	12,533	£	105,443	£ 3,487	£	758								
	The Joan Richards Prize Fund	£	1,303	£	892	£	2,195	£ 53	£	-								
	The Margaret Knock Prize	£	1,086	£	1,115	£	2,201			-								
	The Tindall-Robertson Fund	£	1,676		1,058	£	2,734			-								
	Hettie Brooks Prize Fund	£	1,253	£	2,406	£	0,000			-								
	The Toni Denney Fund	£	-	£	1,869	£	1,869	£ 12	£	-								
											£	847,705						
2. Libraries	Proposed New Objects: to support Libraries																	
	The Done Bequest	£	21,793	£	3,341	£	25,134			-								
	The Lewis Bequest	£	63,288	£	8,987	£	72,275	£ 2,378	£	-								
											£	97,409						
	Totals	£ 8	851,581	£	93,533	£	945,114	£ 31,833	£	16,862	£	945,114	3.37%	£ 23,628	5.87%	£ 13,822	4.83%	5.69%